

Membership Number -

Application for Membership

How To Join FAIRshare

Everyone who lives, works or studies in Telford or Shropshire, or works for a Telford or Shropshire based company, can join FAIRshare. You can join FAIRshare online, or in person at our Telford branch or Shrewsbury office, or at a FAIRshare Information Point.

- To Join FAIRshare –**
1. Complete **both sides** of this application form
 2. Pay you membership fee and deposit your first £5
 3. Provide proof of identity and your address

Membership fee

There is a one off non-refundable £5 membership fee, payable when joining FAIRshare. You must also deposit £5 into your account, which is your first “share” in your Share Account – a savings account like an instant access saving account. There are no charges for paying in, withdrawing, transferring money or running your account.

Identification

We are required by law to take two recent & original forms of identification to confirm both identity and address.

Please bring along ONE item from EACH list, to join FAIRshare –

List One – Proof of Identity:

- Valid signed passport
- Valid UK/EU photo driving licence or full UK (old style) driving licence
- Confirmation of state or local authority benefit entitlement (issued in the last 12 months)
- HMRC Tax notification letter (issued in the last 12 months)

List Two – Proof of Address – MUST be dated within the last 3 months:

- Utility bill
- Confirmation of state or local authority benefit entitlement
- Valid photo driving licence
- Bank, Credit Card or Mortgage statement (posted to your address & NOT printed from the internet)
- Tenancy Agreement
- HMRC Tax notification letter
- Local Authority Council Tax Bill

We are committed to protecting our members’ privacy. Information on this form is mandatory for membership applications and is required to either meet legal obligations or to enable us to perform our contract with you. To view our Privacy Notice & find out how we will use this information please visit www.fairshare.uk.com/privacy-notice or ask in branch for a paper copy.

About you - your personal details Please complete in **BLOCK CAPITALS** and **BLACK INK**

Title Mr/Mrs/Miss/ First Name Surname

Middle name(s)

Nationality Date of Birth

Home Address

Postcode

Home Tel. No. Work Tel. No. optional Mobile Tel. No.

Email

Have you been a member of FAIRshare before? How did you hear about FAIRshare?

Telephone Password - *this may be requested to help identify you when calling Member Services*

How will you be saving? (please tick) Standing order Payroll saving Benefit paid in

Saving frequency? (please tick) Monthly Weekly Fortnightly 4 Weekly

Please complete an appropriate form to start saving regularly.

I acknowledge receipt of the Financial Services Compensation Scheme Information Sheet (please tick)

Tax Compliance - International exchange of information agreement individual self-certification declaration

Tax regulations require the collection of certain information about each account holder's tax residency and citizenship status. This declaration is designed to capture the citizenship and residency for tax purposes of the person entitled to the income and assets associated with an account (the beneficial owner).

Tax Residency/Citizenship Information

For the purpose of taxation, I am a resident or citizen in the UK. Please tick if applicable, then sign the declaration below.

For the purposes of taxation, I am a **resident or citizen in the** **following countries** and my Tax Identification Number (TIN) or functional equivalent in each additional country is set out below or I have indicated that a TIN/functional equivalent is unavailable.

Authorisations & Undertakings

1. I authorise the Recipient to provide, directly or indirectly, to any relevant tax authorities or any party authorised to audit or conduct a similar control of the Recipient for tax purposes, a copy of this form & to disclose to such tax authorities or such party any additional information that the Recipient may have in its possession that is relevant to my qualification for any benefits claimed on the basis of this Declaration. I acknowledge & agree that information contained in this form & information regarding income paid or credited to or for the benefit of the account(s) set out above may be reported to the tax authorities of the country in which such income arises & that those tax authorities may provide the information to the country or countries in which I am a resident for tax purposes.

2. I authorise the Recipient to provide, directly or indirectly, a copy of this form & information regarding income paid or credited to or for the benefit of the account(s) set out above to: (i) any person that has control, receipt, or custody of income to which this form relates; (ii) any person that can disburse or make payments of income to which this form relates; or (iii) any party authorised to audit or conduct a similar control of aforementioned persons for tax purposes.

3. I certify that I am the beneficial owner of all the income to which this form relates or am using this form to document myself as an individual that is an owner of an account held at the Recipient financial institution.

I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.

I agree that I will submit a new form within 30 days if any certification on this form becomes incorrect.

Applicant's signature _____ Date _____

Here at FAIRshare we take your privacy seriously and will only use your personal information to administer your account, to meet legal obligations or to enable us to perform our contract with you. However, from time to time we'd love to send you our members' newsletter which includes the latest news about FAIRshare, competitions, information about seasonal products, special offers and details of new products and services. You can opt out of receiving our newsletter at any time.

Yes please - email me FAIRshare's newsletter No thank you - I do not want to receive the newsletter

Yes please - text me details about FAIRshare's newsletter

You can trust us - FAIRshare will never pass on our members' contact information without their permission.

To read our full Privacy Statement please visit www.fairshare.uk.com/privacy-notice/ or ask in branch for a paper copy.

Declaration

- I wish to join FAIRshare Credit Union Ltd & agree to abide by the rules.
- I declare that I live or work in Telford or Shropshire, or work for a Telford or Shropshire based company.
- I understand that a non-refundable one-off membership fee of £5 will be deducted from my first deposit to cover administration costs & that I am expected to save regularly (weekly or monthly) to avoid having any charges applied to my account.
- I understand FAIRshare Credit Union is required by law to carry out checks on this application to identify Politically Exposed Persons, and will do these electronically.
- I understand that all information given by me will be retained securely in accordance with the Data Protection Act 1998 and the EU General Data Protection Regulation (GDPR).
- I declare that the details given on this form are true & correct.

Applicant's signature _____ Date _____

FAIRSHARE CREDIT UNION IS AUTHORISED BY THE PRUDENTIAL REGULATION AUTHORITY
AND REGULATED BY THE FINANCIAL CONDUCT AUTHORITY AND THE PRUDENTIAL REGULATION AUTHORITY. FRN 213429
OUR MEMBERS' MONEY IS ALSO PROTECTED BY THE FINANCIAL SERVICES COMPENSATION SCHEME (FSCS).

FAIRshare Credit Union

Telford Branch & Head Office - Unit 3, Southwater Square, Southwater Way, Telford TF3 4JG Tel.: 01952 200200
Shrewsbury Office - Suite C, The Roy Fletcher Centre, 12-17 Cross Hill, Shrewsbury SY1 1JE Tel.: 01743 240403
www.fairshare.uk.com

FOR CREDIT UNION USE ONLY :

Signature of CU Officer Date

ID checked & copied
Tax declaration ticked & signed

FSCS Sheet issued & receipt box ticked
Saving method form completed